

**GOVERNMENT OF PAKISTAN**  
**MINISTRY OF COMMERCE & TEXTILE**  
**(TEXTILE DIVISION)**  
1<sup>st</sup> Floor, Evacuee Trust Complex, F-5/1  
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1(40) TID-18/TR-I

Islamabad the 26<sup>th</sup> September, 2018

**All Textile Associations**  
**In Pakistan.**

**SUBJECT: STAKEHOLDERS INPUT/CONSULTATION ON UPCOMING TEXTILE POLICY 2019-24.**

Textile sector occupies a pivotal position in Pakistan's economy. It has the most intensive backward and forward linkages compared to any other sector. Linking agriculture through industry to exports is a distinction that is unique to textile sector. It contributes nearly 8% of country's GDP, 21% in large scale manufacturing, employees 40% of industrial work force, consumes 36% of bank credit to manufacturing and accounts of nearly 60% for our exports.

2. Unlike some other textiles and clothing producing countries, Pakistan is unique in a way that it has a self-reliant production chain. From cotton to ginning, polyester, weaving, processing, finishing and from fabrics to home textiles and apparel, all are linked in the textiles and clothing value chain which are and have been developed by its own industry.
3. To achieve competitiveness and value addition, the government approved first-ever Textile Policy of the country in 2009 for the period of five years; 2009-14. The second textiles policy for next five years was approved in 2015 for period 2014-19. Textile policies not only laid down a perspective plan for five years (each), but also brought coherence among the various support measures and development initiatives of the government aimed at promotion and uplifting of the biggest industrial sector of country in post-quota scenario.
4. Textile policy addresses areas related to the export development, market access, institutional strengthening, and regulatory framework. During this period numbers of budgetary support schemes were introduced to provide level playing field to the textile industry of Pakistan. International donor agencies like JICA, GIZ and UN agencies were engaged for technical support for skill development and labor/environment compliances.
5. The second textile policy shall conclude by end of FY 2018-19. Textile Division is initiating broad-based and sustainable consultative process to formulate succeeding policy for the period of 05 years, i.e. 2019-24 to keep consistency in regulations and incentives with

ultimate goal to make textile sector competitive and sustainable. The scope of **Textile Policy 2019-24** shall be issues pertaining to supply chain development, infrastructure development, product and market diversification, human resource development trade and investment promotion and facilitation. Furthermore, regulatory measures shall be simplified with view to reduce cost of doing business and facilitate investment as well as imports/exports, in coordination with relevant stakeholders.

6. To develop effective policy, coordination with all relevant public and private stakeholders at federal and provincial levels is pre-requisite. In view of forgoing, it is requested input/proposal for Textile Policy 2019-24 may be provided on the specified format (**Annex-I**) in hard and soft form (on excel sheets on given email IDs), latest by October 10<sup>th</sup> 2018.

7. This issue with approval of the Competent Authority.

- i. [textilepolicy2019@rdacell.com](mailto:textilepolicy2019@rdacell.com)
- ii. [textilepolicy2019@gmail.com](mailto:textilepolicy2019@gmail.com)

  
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26/09/2018



# PAKISTAN HOSIERY MANUFACTURERS & EXPORTERS ASSOCIATION

## PROPOSALS / SUGGESTIONS FOR UPCOMING TEXTILE POLICY 2019-24

S No	Description	Information	Description	Information
	Name of Company			
	Concerned Person		Mobile	
	Tel Office		Email:	

### SECTION 1: PRPOSALS PERTAINING TO CUSTOMS FBR

S No	Proposal	Proposal Pertaining to Customs' Act / Rule / Temporary Importation	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 2: PRPOSALS PERTAINING TO SALES TAX FBR

S No	Proposal	Proposal Pertaining to Sales Tax Act / Rule	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 3: PRPOSALS PERTAINING TO INCOME TAX FBR

S No	Proposal	Proposal Pertaining to Income Tax Ordinance / Rule	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 4: PRPOSALS PERTAINING TO IMPORT / EXPORT & TRADE POLICY - COMMERCE DIVISION

S No	Proposal	Proposal Pertaining to Import Export Act of 1950 & Trade Policy	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 5: MISCELLENOUS - COMMERCE DIVISION

S No	Proposal	Proposal Pertaining to Exhibition Abroad / Domestic Exhibition / Domestic Commerce / Commercial Offices Abroad / Trade Ordinance	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 6: PRPOSALS PERTAINING TO IMPORT TARIFF (CUSTOM DUTY) - COMMERCE DIVISION

S No	Proposal	Custom Duty / Regulatory Duty / FTAs / PTAs	Proposed Duty	Brief Justification	Possible Outcome / Facilitation

### SECTION 7: PRPOSALS PERTAINING TO MINISTRY OF FOOD SECURITY AND RESEARCH

S No	Proposal	Proposal Pertaining to MNFSR / Plant Quarantine / Plant Protection / Cotton Production / Seed	Change Required	Brief Justification	Possible Outcome / Facilitation



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### SECTION 8: PRPOSALS PERTAINING TO SCHEMES - TEXTILE DIVISION

S No	Proposal	Proposal Pertaining to Schemes	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 9: PRPOSALS PERTAINING TO COMPLIANCE, AUDIT AND PRODUCTIVITY - TEXTILE DIVISION

S No	Proposal	Compliance, Audit and Productivity	Brief Justification	Possible Outcome / Facilitation

### SECTION 10: PRPOSALS PERTAINING TO SKILL DEVELOPMENT / INFRASTRUCTURE DEVELOPMENT - TEXTILE DIVISION

S No	Proposal	Proposal Pertaining to Skill Development / Infrastructure / Testing Lab / Cluster Development / Product Development / Research	Brief Justification	Possible Outcome / Facilitation

### SECTION 11: PRPOSALS PERTAINING TO POWER DIVISION / PETROLEUM DIVISION

S No	Proposal	Power Division / Petroleum Division / WAPDA / K-Electric / DISCO / SNGPL / SSGCL / OGRA / NEPRA	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 12: PRPOSALS PERTAINING TO MINISTRY OF SCIENCE & TECHNOLOGY

S No	Proposal	Science & Technology Division / PSQCA	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 13: PRPOSALS PERTAINING TO LABOUR LAWS AT FEDERAL LEVEL / MINISTRY OF OPHRD

S No	Proposal	Ministry of Human Resource / EOBI	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 14: PRPOSALS PERTAINING TO PROVINCIAL DEPARTMENTS

S No	Proposal	Labour / Social Security / Industries / Commerce / Excise / Taxation / Agriculture	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 15: PRPOSALS PERTAINING TO LOCAL GOVERNMENTS

S No	Proposal	Division / District / TMA Departments	Change Required	Brief Justification	Possible Outcome / Facilitation



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## PROPOSALS / SUGGESTIONS FOR UPCOMING TEXTILE POLICY 2019-24

### SECTION 16: PRPOSALS PERTAINING TO MINISTRY OF INDUSTRIES AND PRODUCTION

S No	Proposal	Proposals pertaining to allied industry / EPZs	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 17: PRPOSALS PERTAINING TO MINISTRY OF PORTS & SHIPPING

S No	Proposal	Proposals pertaining to Logistics	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 18: PRPOSALS PERTAINING TO BOARD OF INVESTMENT

S No	Proposal	Proposals pertaining to Investment	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 19: PRPOSALS PERTAINING TO MINISTRY OF INTERIOR

S No	Proposal	Matters pertaining to NoCs / Visa	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 20: PRPOSALS PERTAINING TO MINISTRY OF FOREIGN AFFAIRS

S No	Proposal	Matters pertaining to Foreign Office	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 21: PRPOSALS PERTAINING TO FINANCE DIVISION / ECONOMIC AFFAIRS / STATISTICS

S No	Proposal	Finance / EAD / Statistics	Change Required	Brief Justification	Possible Outcome / Facilitation

### SECTION 22: PRPOSALS PERTAINING TO STATE BANK OF PAKISTAN

S No	Proposal	SBP Schemes - EFS, LTFF, Policy	Change Required	Brief Justification	Possible Outcome / Facilitation